

Clinical Practice with Individuals and Families (CPIF) Summary Recording Template

MSW student name:

Date/time of session:

Number of session:

Client Identifying Info:

Reason(s) for referral and/or presenting problem(s):

Purpose of this session (why client is being seen):

Objectives/goals of this session:

Summary of Dialogue and Content (i.e. major themes, selected excerpts, etc.):

Observations--Impressions/Thoughts/Feelings:

Assessment/Analysis of the Session:

1. Identify the stage of work with client/client system (i.e., pre-engagement, engagement, assessment, intervention, evaluation).
2. What did you learn from the session that adds to your understanding of the client?
3. What were the major themes (manifest vs. latent content)?
4. What were the challenges presented?
5. What was accomplished?
6. What concepts or theories did you apply? And what were the results--what worked and what didn't given the socio-cultural context of the client's presenting problem(s) and underlying issues?

Questions for Field Instructor:

Evaluation of Intervention/Next Steps/Plans for the next session: