

Applicant MUST check one:

- EMPLOYEE
RETIREE

Health Benefits Application



City of New York Health Benefits Program

REASON(S) FOR SUBMISSION (Check one or more boxes: enter change date if appropriate)

Form section with multiple columns (A, B, C) containing checkboxes for reasons like 'New Enrollment', 'Transfer of Health Plan', and 'Change Of: Spouse/Domestic Partner'.

D. EMPLOYEE/RETIREE INFORMATION

Form section for employee/retiree information including fields for Last Name, First Name, Social Security Number, Home Address, and Retirement System.

E. SPOUSE/DOMESTIC PARTNER INFORMATION

Form section for spouse/partner information including fields for Last Name, Social Security Number, and marital status.

F. FAMILY INFORMATION (Attach a second form if necessary; dependents may not be covered under two NYC Health Plans.)

Table with columns for dependent information: Spouse/Domestic Partner Last Name, Birth Date, Social Security Number, Sex, Full-Time Student, Permanently Disabled, Drop Coverage.

G. HEALTH PLAN REQUESTED

HEALTH PLAN NAME IN FULL (Please Print Clearly):

Optional Benefits? (Check "Yes" or "No" for optional benefits rider. If no box is checked, it will be presumed that you do not want optional benefits.)

H. TO PARTICIPATE IN THE HEALTH BENEFITS PROGRAM - PLEASE SIGN & DATE BELOW (Participant must sign either Section H or I)

I certify that the above information is correct and I authorize the City to deduct from my salary/pension the amount required, if any, through the City Health Benefits Program.

I. TO PARTICIPATE IN THE HEALTH BENEFITS BUY-OUT WAIVER PROGRAM - SIGN & DATE BELOW (Participant must sign either Section H or I)

I wish to participate in the Health Benefits Buy-Out Waiver Program. I have read the Medical Spending Conversion Health Benefits Buy-Out Waiver Program brochure and completed a Medical Spending Conversion Form and I attest that I meet the qualifications for this program.

J. FOR COMPLETION BY PAYROLL OR PERSONNEL OFFICE ONLY

I certify that the above employee/retiree is eligible for the New York City Health Benefits Program (HBP) and that dependent documentation has been verified in accordance with HBP procedures.

Summary table with columns: Agency Code, Title Code No, Status (FT, PT, Civil Service, Provisional), Appointment Date/Ret. Date, Pay Period, Effective Date of Coverage.

Health Plans Available to Employees, Non-Medicare Retirees and their Dependents

Aetna HMO
Cigna HealthCare
DC 37 Med-Team (DC 37 members only)
Empire EPO
Empire HMO
GHI-CBP/Empire BlueCross BlueShield
GHI HMO
HIP Prime HMO
HIP Prime POS
MetroPlus Health Plan (HHC Employees and Non-Medicare Retirees only)
Vytra Health Plans

RESTRICTIONS: Some health plans are only available in certain states and counties. Please check the Summary Program Description booklet at www.nyc.gov/olr or call the health plans directly.

Health Plans Available to Medicare-Eligible Retirees and their Dependents

Aetna Golden Medicare 10
Avmed Medicare Plan
Cigna HealthCare for Seniors* (Arizona only)
DC 37 Med-Team Senior Plan (DC 37 Members Only)
Elderplan*
Empire Medicare Related Coverage
Empire MediBlue HMO
GHI/Empire BlueCross BlueShield Senior Care
GHI HMO Medicare Senior Supplement
HIP VIP Premier Medicare Plan*
Humana Gold Plus (certain counties in Florida)*
SecureHorizons by UnitedHealthCare*

RESTRICTIONS: Some health plans are only available in certain states and counties. Please check the Summary Program Description booklet at www.nyc.gov/olr or call the health plans directly.

*Medicare eligible retirees who wish to enroll in these plans must enroll DIRECTLY with the health plan. Please verify with the health plan of your choice whether or not you reside in its service area. Do not use this form for enrollment in these plans.

Instructions for Completing a Health Benefits Application for Retirees

(Please print all information clearly using a black or blue ballpoint pen)

Section A: If you are a NEW retiree, you should only select from the following: Retirement, Disability Retirement, Accident Disability Retirement, Deferred Retirement or Waive Benefits. If you are already covered as a retiree, you should only select from the following: Drop/Add Optional Benefits, Waive Benefits (if you wish to cancel your City coverage) and Reinstatement (if you are requesting to reinstate your City coverage after having previously Waived coverage).

Section B: Check Transfer Period if the change you are requesting is being made during a Transfer Period (such as Adding Optional Benefits or Changing Plans). Check Permanent Move Into/Out of Health Plan Area if you are requesting to change plans as a result of either moving out of the service area of your current plan, or if you are moving into the service area of another plan. Check Retiree Once in a Lifetime if you are requesting to change plans or add optional benefits anytime other than a transfer period.

Section C: Check Spouse Information (Add/Drop) if you are adding or dropping a spouse/domestic partner. If your spouse/domestic partner is deceased, you must attach a copy of a death certificate. If you are dropping your spouse as a result of a divorce, you must attach a copy of the divorce decree. If you are adding a spouse, you must attach a copy of the marriage certificate or submit domestic partner documentation if adding a domestic partner. Check Dependent (Children) (Add/Drop) if you are adding or dropping a dependent child. If you are adding a dependent child, you must attach a copy of either the birth certificate, or documents proving guardianship or adoption.

Section D: If you are enrolled in Medicare Parts A & B, you must attach a photocopy of your Medicare card.

Section E: If you are married or have a domestic partner, this section must be completed whether or not you are covering your spouse/domestic partner. If your spouse/domestic partner is enrolled in health plan other than your City coverage or Medicare, you must indicate so. If your spouse/domestic partner is enrolled in Medicare Parts A & B, you must attach a photocopy of his/her Medicare card.

Section F: List ALL dependents to be covered. You must indicate yes/no if a dependent is a full-time student. If a dependent is permanently disabled, and on Medicare, you must attach a photocopy of his/her Medicare card.

Section G: Write the complete name of your current health plan or the plan you are selecting (see back of sheet). If you do not make an optional rider selection, you will be given basic coverage only.

Section H: This is the only section in which you are to sign the form. Remember to date your form.

Section I: (Retirees not eligible) Buy-Out Wavier Program.

Section J: If you are a NEW retiree (even if you are waiving City coverage), your payroll/personnel office must complete this section.

Retirees: Return this application to:

**City of New York
Health Benefits Program
40 Rector Street – 3rd Floor
New York, New York 10006**

**HUNTER COLLEGE
DESIGNATION OF BENEFICIARY
(Non-Instructional Staff)**

Please Print Name _____

Soc. Sec. No. _____

Title _____

Agency The City University of New York

ACCIDENTAL DEATH BENEFIT

(Not applicable for Section 220 employees except Laborers)

I. In accordance with the provisions of Personnel Orders No. 26/71, 28/71, and 74/76, the accidental death benefit of \$25,000 provided for therein is to be paid to the beneficiaries designated below in the following order:

	<u>Name of Beneficiary</u>	<u>Relationship</u>	<u>Address</u> <u>% of Benefits</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

If none of the above-designated beneficiaries shall survive me, payment shall be made to my estate.

UNUSED ANNUAL LEAVE AND ACCRUED OVERTIME BENEFIT

II. In accordance with the provisions of Mayor's Executive Order No. 34, dated March 26, 1971, the lump-sum cash payment for accrued and annual leave and accrued compensatory time provided for therein is to be paid to the following beneficiary or beneficiaries or to my estate as indicated below in the following manner (fill in below if you desire to name a beneficiary other than your estate).

	<u>Name of Beneficiary</u>	<u>Relationship</u>	<u>Address</u> <u>% of Benefits</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

It is my understanding that by not designating a beneficiary this benefit will be paid to my estate.

ALL PREVIOUS DESIGNATED BENEFICIARIES ARE HEREBY CANCELLED AND IT IS DIRECTED THAT PAYMENT BE MADE UPON MY DEATH AS SPECIFIED ABOVE.

Signature of employee (do not print) _____

Address of employee _____

Signed at (City, State) _____

Date signed _____

Signature of witness (do not print) _____

Address of witness _____

Signed at (City, State) _____

Date signed _____

NOTE: It is your responsibility to submit a new designation of beneficiary whenever changing personal circumstances make a change in beneficiary necessary

EMPLOYEE Health Plan Rates as of July 1, 2015

These rates are in effect as of the first full payroll
period in July 2015

(All rates are subject to change)

		Weekly		Bi-Weekly		Semi-Monthly	
		Individual	Family	Individual	Family	Individual	Family
Aetna EPO	Basic Plan	\$36.79	\$188.29	\$73.57	\$376.57	\$80.14	\$410.20
Optional Rider	Prescription Drugs	53.77	136.21	107.55	272.43	117.15	296.75
TOTAL		\$90.56	\$324.50	\$181.12	\$649.00	\$197.29	\$706.95
CIGNA HealthCare	Basic Plan	\$139.39	\$379.29	\$278.79	\$758.58	\$303.68	\$826.31
Optional Rider	Prescription Drugs	51.79	155.04	103.57	310.09	112.82	337.78
TOTAL		\$191.18	\$534.33	\$382.36	\$1,068.66	\$416.50	\$1,164.08
DC37 Med-Team (DC 37 members only)	Basic Plan	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(No Rider Available)	TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Empire EPO	Basic Plan	\$128.75	\$328.88	\$257.49	\$657.77	\$280.49	\$716.50
Optional Rider	Prescription Drugs	36.06	88.40	72.12	176.79	78.56	192.58
TOTAL		\$164.81	\$417.28	\$329.61	\$834.56	\$359.04	\$909.07
Empire HMO	Basic Plan	\$49.45	\$149.33	\$98.90	\$298.66	\$107.73	\$325.33
Optional Rider	Prescription Drugs	36.06	88.40	72.12	176.79	78.56	192.58
TOTAL		\$85.51	\$237.72	\$171.02	\$475.45	\$186.29	\$517.90
GHI-CBP/Empire BlueCross BlueShield							
	Basic Plan	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Optional Rider	Prescription Drugs	27.54	49.34	55.08	98.69	60.00	107.50
	Enhanced Major Medical Coverage	1.55	3.93	3.10	7.86	3.38	8.56
TOTAL		\$29.09	\$53.27	\$58.18	\$106.55	\$63.38	\$116.06
GHI HMO	Basic Plan	\$24.73	\$76.87	\$49.45	\$153.73	\$53.87	\$167.46
Optional Rider	Prescription Drugs	44.96	114.64	89.93	229.27	97.96	249.75
TOTAL		\$69.69	\$191.50	\$139.38	\$383.01	\$151.83	\$417.21
HIP Prime HMO	Basic Plan	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Optional Rider	Prescription Drugs	33.98	83.24	67.95	166.49	74.02	181.35
	Durable Medicate Equipment & Private Duty Nursing	1.32	3.23	2.63	6.45	2.87	7.03
TOTAL		\$35.29	\$86.47	\$70.59	\$172.94	\$76.89	\$188.38
HIP Prime POS	Basic Plan	\$151.37	\$370.92	\$302.75	\$741.83	\$329.78	\$808.07
Optional Rider	Prescription Drugs	121.44	295.85	242.88	591.69	264.57	644.52
TOTAL		\$272.82	\$666.76	\$545.63	\$1,333.53	\$594.35	\$1,452.59
Metroplus (HHC Employees Only)	Basic Plan	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Optional Rider	Prescription Drugs	35.15	80.74	70.30	161.47	76.58	175.89
TOTAL		\$35.15	\$80.74	\$70.30	\$161.47	\$76.58	\$175.89
Vytra	Basic Plan	\$17.52	\$71.64	\$35.05	\$143.28	\$38.18	\$156.08
Optional Rider	Prescription Drugs	39.02	101.47	78.03	202.94	85.00	221.06
TOTAL		\$56.54	\$173.11	\$113.08	\$346.22	\$123.18	\$377.14



Empty rectangular box for stamp or signature.

**Application for Membership
For NYCERS-Eligible Employees**

This application is for City employees who wish to apply for NYCERS membership. You are to also nominate a beneficiary for a death benefit payable if you die while in City Service. Please read the Instructions Page before completing this form. You must submit this ENTIRE form, even if you intentionally leave some of the sections blank. Should you have any questions regarding this application, please contact our Call Center at 347-643-3000.

Social Security Number Date of Birth [MM/DD/YYYY] Daytime Phone Number Email Address

First Name M.I. Last Name Sex (M or F)

In Care of (if applicable)

Address Apt. Number

City State Zip Code

Agency Pass Number (Transit Only)

Your job title as it appears on payroll Date of Appointment [MM/DD/YYYY] Civil Service Appointment Date

Classification (Check one) Competitive Exempt Labor Non-Competitive Provisional

Beneficiary Selection: A designated beneficiary is the person who is on file at NYCERS to receive a survivor benefit upon the death of a member in active service.

I understand that should I nominate more than one beneficiary, my death benefit will be paid in accordance with the percentages I have indicated on this form (combined percentages should total 100%). If no percentage is indicated, the death benefit will be shared equally. I understand that should I survive the beneficiary(ies), the benefit will then be payable to my estate.

The beneficiary(ies) whom I wish to nominate to receive my death benefit is:

Primary Beneficiary
First Name M.I. Last Name
Full Social Security Number Date of Birth [MM/DD/YYYY] Relationship
Address Apt. Number
City State Zip Code

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage %

Sign this form and have it notarized, Page 3



--

Member's Last Name	Social Security Number

Designation of Beneficiary(ies) continues below

Primary Beneficiary

First Name	M.I.	Last Name
Full Social Security Number	Date of Birth [MM/DD/YYYY]	Relationship
	/ /	
Address		Apt. Number
City	State	Zip Code

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage %

Primary Beneficiary

First Name	M.I.	Last Name
Full Social Security Number	Date of Birth [MM/DD/YYYY]	Relationship
	/ /	
Address		Apt. Number
City	State	Zip Code

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage %

Primary Beneficiary

First Name	M.I.	Last Name
Full Social Security Number	Date of Birth [MM/DD/YYYY]	Relationship
	/ /	
Address		Apt. Number
City	State	Zip Code

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage %

I am nominating my Estate as my beneficiary for my regular death benefit. I understand that in order for this selection to be valid I may not write in any other beneficiary's name on this form, and I have, in fact, left all other designation of beneficiary sections on this form blank.

Should your death be the result of an on-the-job accident, an accidental death benefit is payable according to a priority order specified in law.



Member's Last Name

Social Security Number

--	--

If this form was reviewed by your agency have the representative sign here:

Family Information

Mother's Maiden Name

Record of Previous Service

If you are or were a member of this or any other retirement system in the City or State of New York, fill in the name of that system, period of membership and membership number, if known.

Name of System

Membership Number

--	--

From [MM/DD/YYYY]

To [MM/DD/YYYY]

/ /

/ /

Purchase of Previous Service

You may be eligible to purchase retirement credit for previous service rendered anywhere in New York State. Contact NYCERS for further information and forms.

Military Service

If you are an honorably discharged veteran of the armed forces of the United States of America, fill in your dates of service. (You may be eligible to purchase this service)

From [MM/DD/YYYY]

To [MM/DD/YYYY]

/ /

/ /

Once a membership application has been PROCESSED for payroll deductions, membership may not be withdrawn as long as you remain in City service.

I hereby elect to participate in NYCERS membership and contribute for the right to retire.

Signature of Member

Date

--	--

This form must be acknowledged before a Notary Public or Commissioner of Deeds

State of _____ County of _____ On this ____ day of _____ 20____, personally appeared

before me the above named, _____, to me known, and known to me to be the individual described in and who executed the foregoing instrument, and he or she acknowledged to me that he or she executed the same, and that the statements contained therein are true.

If you have an official seal, affix it

Signature of Notary Public or Commissioner of Deeds _____

Official Title _____

Expiration Date of Commission _____

Sign this form and have it notarized, THIS PAGE



INSTRUCTIONS FOR COMPLETING THIS FORM

1. In addition to this application, you must submit a copy of your birth certificate.
2. At the top of each page of this form, print your name.
3. State the full name of your beneficiary(ies) (first name, middle initial, if any, and last name), relationship to you, Social Security #, date of birth and complete address, (number, street, apartment number, if any, city, state and zip code). Do not use the words "same as above" or use ditto marks, inasmuch as it renders the form invalid.
4. You MAY name a trustee under any designated beneficiary.
5. You must return all pages of this form even if you have intentionally left portions blank. You do not have to return the Instruction Page if you received or downloaded it as a stand alone page.
6. Be sure to sign this form, in the space provided for Signature, in the presence of a Notary Public or Commissioner of Deeds.
7. Page 3 of this form must be acknowledged before a Notary Public or Commissioner of Deeds.
8. Complete this form in ink or type. Except for signature, please print all items.
9. **Do Not** make erasures, use white-out or cross-out any typed or printed information on this form, inasmuch as it renders it invalid.
10. If you need assistance completing this form, please contact NYCERS at 347-643-3000.



THE CITY UNIVERSITY OF NEW YORK COMMUTER BENEFITS PROGRAM TRANSIT BENEFIT PLANS

Submit completed form to: Your College Transit Benefit Coordinator

www.cuny.edu/transitbenefit

www.getwageworks.com/nyc

EMPLOYEE ACTION					
<input type="checkbox"/> NEW (Enroll)	<input type="checkbox"/> CHANGE PERSONAL INFORMATION (Change Mailing address, Email or Telephone)	<input type="checkbox"/> CHANGE DEDUCTION (Change Transit Plan and/or Amount Deducted from Pay each Month)	<input type="checkbox"/> SUSPEND DEDUCTION (Temporarily Stop Transit Plan Deduction from Pay)	<input type="checkbox"/> CANCELLATION (Terminate Your Transit Plan Payroll Deduction)	

EMPLOYEE IDENTIFICATION (All fields in this section are required and must be filled out completely. Please Print.)			
Social Security / ERN		DOB MM__ / DAY__	
Name (First/Middle/Last)			
Address Line 1			
Address Line 2**			
City/State/Zip			
Email Address		Telephone	

* Located on your pay statement or check stub.

** Apt.#, Fl.# or Box# if applicable.

TRANSIT PLAN AUTHORIZATION (Please select One of the following plans by writing your initials in the column next to the Transit Plan of your choice. Please enter the total amount, including dollars and cents, you want deducted from your pay each month.)					
ACCESS-A-RIDE (\$3.05 Monthly Admin Fee through Payroll Deductions)		COMMUTER CARD - Unrestricted (\$1.77 Monthly Admin Fee through Payroll Deductions)		TRANSIT PASS (\$3.05 Monthly Admin Fee through Payroll Deductions)	
Employee Initials	Monthly Deduction Amount*	Employee Initials	Monthly Deduction Amount*	Employee Initials	Monthly Deduction Amount*
	\$		\$		\$

*For the Commuter Card – Unrestricted, Transit Pass and Access-A-Ride plans you may elect any amount up to \$800

SUSPEND TRANSIT PLAN DEDUCTION						
Submit at least 2 weeks before you want to suspend your deduction. Remember, administrative deductions will continue when applicable. If you are also enrolled in the Commuter Benefits Parking Plan, the parking plan will be suspended for the same period. Please note this will only suspend your payroll deduction. To also suspend your transit pass orders you must do so directly with WageWorks at www.wageworks.com or 1-877-924-3967.						
PAY DATE TO SUSPEND DEDUCTION		MONTH	DAY	YEAR	PAY DATE TO RESUME DEDUCTION	

EMPLOYEE CERTIFICATION		
I hereby authorize The City University of New York to deposit my payroll deduction as indicated above into my WageWorks Commuter Benefits Transit Account.		
I also grant authorization for the reversal of a credit to my account in the event the credit was made in error. I understand that, under the "National Automated Clearing House Association" operating guidelines and rules, The City University of New York can only reverse the amount of the incorrect direct deposit.		
I understand, according to the Internal Revenue Code, that the average monthly amount of my transportation deductions should not exceed my average monthly cost of public transportation to and from work. If my average monthly cost of public transportation to and from work should change, I will change my deduction plan to accommodate my new circumstance. Furthermore, no reimbursement will be provided for pre-tax transportation fringe deductions. Upon cancellation, voluntary or otherwise, any funds remaining in my Transit Account will be available for use for a period of 90 days from the effective date of cancellation. Residual funds remaining in the account beyond the 90 day period will be forfeited.		
I understand there is a monthly fee to cover administrative costs of the program. Said fee will be deducted from my post-tax pay each month. The administrative charge is non-refundable. The administrative fees and charges are as follows:		
TRANSIT PLAN	FEE	CHARGE METHOD
Access-A-Ride	\$3.05	Deducted from post-tax pay
Commuter Card-Unrestricted	\$1.77	Deducted from post-tax pay.
Transit Pass	\$3.05	Deducted from post-tax pay.
I grant authorization for The City University of New York to provide my enrollment information, including mailing address, phone number and e-mail address to WageWorks for uses exclusively related to the administration of the program.		
I understand that this authorization will remain in effect until I submit a new request for a change or cancellation.		
I understand that my Commuter Benefits transit account balance and information will be maintained by WageWorks and are accessible online at www.wageworks.com or by calling WageWorks Customer Service at 1-877-WageWorks (1-877-924-3967).		
Employee Signature _____	DATE	MONTH DAY YEAR

AGENCY PAYROLL SECTION			
Payroll #	Personal information updated in PayServ / PMS (check all that apply):		PAYSERV / PMS ENTRY DATE
	<input type="checkbox"/> Mailing Address	<input type="checkbox"/> Email Address	<input type="checkbox"/> Phone Number
I certify that the above data was entered in PMS via EForms:			MONTH DAY YEAR
Prepared By (Please Print)	Signature	Date	